

Programme on

Financial Planning & Investment Options

[Batch-40]

Specially designed for Working Professionals and Businessmen

Monday to Saturday, 6 days Programme,

March 18 to 25, 2019 • 6.30 to 8.00 p.m.

(Holiday - 21 March)

at Torrent-AMA Management Centre • Core-AMA Management House , ATIRA Campus,
Dr. Vikram Sarabhai Marg, Ahmedabad 380 015

Content:

1. Orientation, Brain Storming, 1-2 exercises, concept of investments and savings, inflation, options
2. Sensex, mutual funds, India growth story, statistics, financial planning terms, basics of financial planning
3. Individual financial planning along with examples
4. Corporate and other types of financial planning, insurance planning, tax planning
5. Portfolio makeover, pitfalls, financial planning exercise, Do's and DON'Ts
6. Review - case, discussion.

Faculty : **Mr. Madhur Todi**, Certified Financial Planner & Investment consultant.

Fee : Rs.1200/- per participant Inclusive of GST. (Concession for members 10%, patron members 20%). Fee includes course fee, cost of reading material and refreshment. Concession for Management / Professional Students 10%. (Please show your ID for registration)

Programme on Financial Planning & Investment Options **March 18 to 25, 2019**

Registration Form:

Please fill-in and return this form along with participation fee to:

Ahmedabad Management Association, ATIRA Campus, Dr. Vikram Sarabhai Marg, Ahmedabad 380 015

Phone: 079-26308601-05 • **Mobile:** 9537407187, 7069940917, 7203030990 • **Fax:** 079-26305692

E-mail: ama@amaindia.org • **Website:** www.amaindia.org

Android Mobile App: AMA-Ahmedabad amaIndia.org

Name(s)	Position
1.	
2.	
Organization:	
GST No.:	AMA GST No.: 24AAATA 5881D1Z0
Address:	
	Pincode No.
Telephone(s):	Mobile:
E-mail:	<input type="text"/>