

Kishan Gordhandas Gupta-AMA
Centre for Capital Market & Investors Education



Programme on

Financial Planning & Investment Options

[Batch-41]

Specially designed for Working Professionals and Businessmen

**Monday to Saturday, 6 days Programme,
May 27 to June 1, 2019 • 6.30 to 8.00 p.m.**

at Torrent-AMA Management Centre • Core-AMA Management House , ATIRA Campus,
Dr. Vikram Sarabhai Marg, Ahmedabad 380 015

Content:

1. Orientation, Brain Storming, 1-2 exercises, concept of investments and savings, inflation, options
2. Sensex, mutual funds, India growth story, statistics, financial planning terms, basics of financial planning
3. Individual financial planning along with examples
4. Corporate and other types of financial planning, insurance planning, tax planning
5. Portfolio makeover, pitfalls, financial planning exercise, Do's and DON'Ts
6. Review - case, discussion.

Faculty : **Mr. Madhur Todi**, Certified Financial Planner & Investment consultant.

Fee : Rs.1200/- per participant Inclusive of GST. (Concession for members 10%, patron members 20%). Fee includes course fee, cost of reading material and refreshment. Concession for Management / Professional Students 10%. (Please show your ID for registration)

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Registration Form:

Please fill-in and return this form along with participation fee to:

Ahmedabad Management Association, ATIRA Campus, Dr. Vikram Sarabhai Marg, Ahmedabad 380 015

Phone: 079-26308601-05 • **Mobile:** 9537407187, 7069940917, 7203030990 • **Fax:** 079-26305692

E-mail: ama@amaindia.org • **Website:** www.amaindia.org

Android Mobile App: AMA-Ahmedabad amaIndia.org

Name(s)	Position
1.	
2.	
Organization:	
GST No.:	AMA GST No.: 24AAATA 5881D1Z0
Address:	
	Pincode No.
Telephone(s):	Mobile:
E-mail:	<input type="text"/>