



Kishan Gordhandas Gupta-AMA
Centre for Capital Market & Investors Education



Programme on
Financial Planning & Investment Options
[Batch-35]
Specially designed for Working Professionals and Businessmen
Monday to Saturday, 6 days Programme, July 17-22, 2017 • 6.30 to 8.00 p.m.

at Torrent-AMA Management Centre • Core-AMA Management House , ATIRA Campus,
Dr. Vikram Sarabhai Marg, Ahmedabad 380 015

Content:

1. Orientation, Brain Storming, 1-2 exercises, concept of investments and savings, inflation, options
2. Sensex, mutual funds, India growth story, statistics, financial planning terms, basics of financial planning
3. Individual financial planning along with examples
4. Corporate and other types of financial planning, insurance planning, tax planning
5. Portfolio makeover, pitfalls, financial planning exercise, Do's and DON'Ts
6. Review - case, discussion.

Faculty : Mr. Madhur Todi, Certified Financial Planner & Investment consultant.

Fee : Rs.1200/- per participant Inclusive of Service Tax. (Concession for members 10%, patron members 20%). Fee includes course fee, cost of reading material and refreshment. Concession for Management / Professional Students 10%. (Please show your ID for registration)

Programme on Financial Planning & Investment Options July 17-22, 2017

Registration Form:

Please fill-in and return this form along with participation fee to:

Ahmedabad Management Association, ATIRA Campus, Dr. Vikram Sarabhai Marg, Ahmedabad 380 015

Phone: 079-26308601-06 • **Mobile:** 9537407187, 7069940917 • **Fax:** 079-26305692

E-mail: ama@amaindia.org • **Website:** www.amaindia.org

Android Mobile App: AMA-Ahmedabad amaIndia.org

Name(s)	Position
1.	
2.	
Organisation:	
Address:	
	Pin Code:
Phone:	Mobile:
E-mail:	<input type="text"/>